

**OBBT&C** in association with **Wells Fargo Bank**  
presents

# A Speakers Forum

The topics include:

- Understanding a Financial Statement
- Tax strategies for Small Businesses
- Understanding the Market (Stocks and Bonds)
- Investment Strategies for Individuals
- Getting the most from your Bank
- Contractors and the Affordable Health Care Act \*\*\*
- How to select the right Accountant
- Cash Management
- Getting the most from your Insurance Agent

The forums will be held at the  
Port of Oakland building each Thursday from 6-8:30 pm  
at 530 Water Street, First Floor, Oakland, CA 94607

Admission is free but is limited to the first 25 registrants  
RSVP Eddie Dillard (510) 706-9005

June 20, 2013	Understanding a Financial Statement
July 18, 2013	Tax strategies for Small Businesses
	Understanding the Market (stocks and Bonds)
August 22, 2013	Contractors and the Affordable Health Care Act ***
September 19, 2013	Investment Strategies for Individuals
October 24, 2013	Getting the most from your Bank
November 14, 2013	How to select the right Accountant
December, 19, 2013	Cash Management
January 16, 2014	Getting the most from your Insurance Agent

\*\*\* Contractors must be pre-qualified to attend this special workshop. Contractor must answer YES to the following questions: (1) Do you have 40 or more full time and part time employees (2) Are you a non-union shop (3) Do you currently work on – or plan on working - Davis Bacon or state prevailing wage work projects. If you answer YES to the previous 3 questions, (4) Do you currently have a group health plan for your 30 hours+ per week employees?

